



ICGFM

The International Consortium on
Governmental Financial Management

CREATING A CITIZEN AND BUSINESS ENABLING ENVIRONMENT



2017 Winter Training Conference

December 4-6, 2017 • Washington, DC, USA

Mission and Vision

“Working globally with governments, organizations and individuals, the International Consortium on Governmental Financial Management is dedicated to improving financial management so that governments may better serve their citizens”

- Bring together leaders and practitioners to explore topics of significance and facilitate multi-discipline discussion and solution
- Establish social networks and facilitate the sharing of best practices and thought leadership in full spectrum of public financial management

“Trabajando globalmente con los gobiernos, organizaciones y personas, a nivel individual, el Consorcio Internacional sobre la Gestión Financiera Gubernamental se dedica a mejorar la gestión financiera para que los gobiernos puedan mejor servir a sus ciudadanos.”

- Reúne a líderes y profesionales del área para examinar temas de relevancia y facilitar un debate multidisciplinario para encontrar soluciones que sean adecuadas
- Establece redes sociales y facilita el intercambio de mejores prácticas a través de un liderazgo de amplio espectro en materia de gestión financiera pública

“En travaillant globalement avec les gouvernements, les organisations et les individus, le Consortium International sur la Gestion Financière des Gouvernements se consacre à l’amélioration de la gestion financière afin que les gouvernements servent mieux leurs citoyens.”

- Réunir les dirigeants et les professionnels afin d’explorer les sujets d’importance et faciliter les discussions et les solutions multidisciplinaires
- Établir des réseaux sociaux et faciliter l’échange des pratiques d’excellence et un leadership éclairé qui couvre tout le spectre de la gestion financière publique

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Dear Colleagues,

On behalf of the Board of Directors, the officers and the entire ICGFM organization, I'm proud to welcome you to Washington, D.C., for the ICGFM International Winter Training Conference. Thank you for your continued support, which has enabled this amazing community to grow and be an influential voice in public financial management. Working side-by-side with governments, institutions and individuals, the ICGFM works hard to empower leaders and practitioners around the globe to provide more accountability, transparency and good governance to their citizens than ever before.

The ICGFM has become an industry leader in spreading the word of sound financial management. This Training conferences brings together the best minds and practitioners of the entire industry to share the latest information in the field, explore trends and innovations, exchange knowledge, and drive the public financial management forward with new ways of thinking and best practices.

The theme of this Winter Training Conference is, Creating a Citizen and Business Enabling Environment which speaks to the fundamental role PFM plays in democratic society. Good governance is the cornerstone of democracy, and sound fiscal management is the bedrock upon which it is based. Citizens around the world are demanding more accountability, transparency and responsiveness from their governments every day. The good news is that this level of governance shouldn't be seen as a burden, but rather an opportunity, as history has shown us that growth and prosperity favors openness.

I know that each and every one of you will take full advantage of the knowledge, experience and connections you will make at ICGFM International Winter Training Conference. The power of this organization is in the people that drive this industry, and the knowledge you will gain will enrich the countries you return to, wherever they may be.

I am confident that you will find the 2017 International Winter Training Conference to be professionally and personally rewarding. I wish you every success and look forward to meeting each of you this week in Washington.

Sincerely,

A handwritten signature in black ink that reads "Jim Wright". The signature is written in a cursive, slightly slanted style.

Jim Wright
President, ICGFM

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The IMF Fiscal Affairs Department (FAD) provides policy and technical advice on public finance issues to the IMF's member countries through contributions to the work of area departments and technical assistance. FAD economists take part in area department missions, principally Use of Fund Resources missions, where fiscal issues are important.

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2017 Winter Training Conference

Monday, December 4, 2017 – Wednesday, December 6, 2017

Registration – *IMF Foyer*

Monday – 9:00am to 4:00pm
Tuesday – 8:00am to 4:00pm

Wednesday – 8:00am to 3:00pm

Monday, December 4, 2017

Board of Directors Meeting

10:00am – 12:00pm

Monday, December 4, 2017

1:00 – 1:15pm

Welcome and Introductions

Jim Wright, *President and Conference Chair* and **Dave Pearl**, *VP of Programs and Conference Chair*



Wright



Pearl

1:15 – 1:30pm

Opening Remarks - IMF

TBD, *Acting Director, Fiscal Affairs Department*

TBD

1:30 – 2:15pm

Keynote Address –

Lewis Hawke, *Head, PEFA Secretariat*



Hawke

2:15 – 2:45pm

Break

2:45 – 4:00pm

Beyond PEFA as a Diagnostic Assessment Tool: An Integrated Architecture for PFM Reform

Daniel R. Mullins, *National Director of State and Local Tax Policy Economics, EY*

Michael Ingram, *Senior Manager, International Government & Public Sector Practice, EY*

Antonio Ramirez, *Senior Staff, Quantitative Economics and Statistics, EY*



Mullins



Ingram



Ramirez

4:00 – 4:15pm

Grant Thornton - ICGFM PFM Survey

Geoffrey Luiz, *Audit-GPS Partner, Audit, Grant Thornton LLP*



Luiz

Continued...

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Monday, December 4, 2017 – Continued

4:15 – 5:15pm	A Structured Approach to Modernising Government Financial Reporting Dr. Jesse Hughes, CPA, CIA, CGFM, Professor Emeritus, Old Dominion University	
5:15pm	Wrap Up Day 1, Dave Pearl, Conference Chair	
5:30 – 7:30pm	Welcome Reception, IMF HQ2, 2nd Floor	

Hughes

Tuesday, December 5, 2017

8:00 – 8:55am	Continental Breakfast	
9:00 – 10:15am	Domestic Resource Mobilization and Governance Carolina Roca, Former Superintendent of Guatemala's Superintendency of Tax Administration Mark Gallagher, Fiscal Expert Alex Kitain, Chief of Party, USAID/RG3 Project, Development Alternatives Incorporated Steve Rozner, Senior Fiscal Advisor, E3 Bureau, USAID	 Roca  Gallagher  Kitain  Rozner
10:15 – 10:45am	Break	
10:45am – 12:00pm	Customs as a Taxing Organization Gareth Davies, Senior Principal Global Practice Specialist, DAI James Packard Winkler, Global Practice Leader, Trade, Competitiveness & Investment, DAI William Baldrige, Economic Growth Team Leader Middle East Bureau, USAID John Yates, Global Practice Director for Public Financial Management, DAI	 Davies  Winkler  Baldrige  Yates
12:00 – 1:15pm	Lunch	
1:15 – 2:00pm	Responsible Tax and International Trends in Taxation: The Impact on BEPS, AEOI, and Tax Havens Chris Morgan, Head of Global Tax Policy, KPMG	


Morgan

Continued...




Tuesday, December 5, 2017 – Continued

2:00 – 3:15pm	<p>The Role of Fiscal Councils in Modern Fiscal Policy Making and Other Policy Areas: PROMESA, Detroit, IMF</p> <p>Rafael Romeu, Ph.D., <i>President & CEO, DevTech Systems, Inc.</i></p> <p>Rafael Portillo, <i>Senior Economist, IMF</i></p> <p>Xavier Debrun, Ph.D., <i>Deputy Chief of the Fiscal Policy and Surveillance Division, FAD, IMF</i></p> <p>USAID Economist</p> <div style="display: flex; justify-content: space-around; align-items: center;">    </div> <div style="display: flex; justify-content: space-around; align-items: center;"> Romeu Portillo Dubrun </div>
3:15 – 3:45pm	Break
3:45 – 5:00pm	<p>Fiscal Consolidation and Doing Business Reform: Lessons from Kosovo</p> <p>Angus Olson, <i>Director, Europe and Eurasia Division, Chemonics</i></p> <p>Besart Myderrizi, <i>Fiscal Economist and PFM Expert</i></p> <p>Gazmend Mejzini, <i>CEO, Kosovo Business Registration Agency</i></p> <div style="display: flex; justify-content: space-around; align-items: center;">    </div> <div style="display: flex; justify-content: space-around; align-items: center;"> Olson Myderrizi Mejzini </div>
5:15 – 5:30pm	Wrap Up Day 2, Dave Pearl, Conference Chair

Wednesday, December 6, 2017

8:00 – 8:55am	Continental Breakfast
9:00 – 10:15am	<p>Promoting Budget Literacy: Connecting the Dots Between Budget Transparency & Improved Governance</p> <p>Sanjay Agarwal, <i>Senior Social Development Specialist, World Bank Group</i></p> <p>Harika Masud, <i>Social Development Specialist, World Bank Group</i></p> <p>Maya Gusarova, <i>Senior Public Sector Specialist, World Bank Group</i></p> <div style="display: flex; justify-content: space-around; align-items: center;">    </div> <div style="display: flex; justify-content: space-around; align-items: center;"> Agarwal Masud Gusarova </div>
10:15 – 10:45am	Break
10:45am – 12:00pm	<p>Performance Budgeting: Can It Really Make a Difference?</p> <p>Dr. Stephen Lewarne, <i>Principal and PhD Economist, Deloitte</i></p> <p>Julie Cooper, <i>Component Lead, USAID Fiscal Reform and Public Financial Management Project, Jordan, Deloitte</i></p> <p>Jimmy Rollins, <i>PFM and Performance Management Expert, Deloitte</i></p> <div style="display: flex; justify-content: space-around; align-items: center;">    </div> <div style="display: flex; justify-content: space-around; align-items: center;"> Lewarne Cooper Rollins </div>

Continued...

Wednesday, December 6, 2017 – Continued	
12:00 – 1:15pm	Lunch
1:15 – 2:00pm	<p>Medium-Term Budget Frameworks in Selected Sub-Saharan African Countries</p> <p>Taz Chaponda, <i>Senior Economist, IMF</i></p>  <p>Chaponda</p>
2:00 – 3:15pm	<p>Procuring Infrastructure PPPs</p> <p>Tania Ghossein, <i>Coordinator, Benchmarking Public Procurement & Procuring Infrastructure PPPs Projects, World Bank</i></p> <p>Mikel Tejada, <i>Team Lead, Procuring Infrastructure PPPs Project, World Bank</i></p>   <p>Ghossein Tejada</p>
3:15 – 3:30pm	Wrap Up Day 3 , <i>Dave Pearl, Conference Chair</i>
3:30 – 4:30pm	<p>Closing Remarks and Presentation of Certificates of Participation</p> <p>Jim Wright, <i>President</i></p>

ICGFM Needs Your Feedback!

Please complete our follow-up survey:

<https://www.regonline.com/SurveyICGFM2017Winter>

We look forward to your comments!

Thank you!



SAVE THE DATE!

The ICGFM 32nd Annual International Training Conference

May 13, 2018 Board Meeting
May 14-18, 2018 (Miami, Florida, USA)

Creating a Citizen and Business Enabling Environment

Biscayne Bay Marriot
1633 North Bayshore Drive
Miami, Florida 33123 US

The ICGFM 32nd Annual International Training Conference in Miami will be another opportunity to hear from experts on the latest trends in PFM, to gain practical information on implementing PFM reforms and to meet your colleagues from around the world.

Representatives from Africa, Asia, Europe, Latin America, the Caribbean, and North America will be in attendance at this forum which always proves to be a valuable experience for PFM Professionals.

Interested participants are encouraged to register early to take advantage of discounted rates and secure a spot. Please monitor the ICGFM website for more information at www.icgfm.org.

The IJGFM

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